FinanceAsia

FA 8th Borrowers and Investors Forum, North Asia

Exploring Asia's Fixed Income Markets • 26 April 2017, Hong Kong

Grand Ballroom, Sheraton Hotel, Kowloon, Hong Kong

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08:00	Registration and refreshments
09:00	
09:10	**FinanceAsia's welcome**
09:15	Panel discussion **Developments in the Bond Markets in North Asia** • Q1 2017 trends • Impact of currency fluctuations • Credit risk • Rise of "Perps" – advantages and disadvantages • Corporate and Sovereign borrowing trends • Activity in the markets Moderator Matthew Thomas**,** *Editor,* **FinanceAsia** **Gary Lau, Managing Director Corporate Finance, Moody's Investors Service**
10:00	Panel discussion **Debt and Infrastructure Financing – Innovation in the infrastructure sector** • One Belt one Road opportunities • Project bonds resurgence • International or local lenders • Alternative models for development • Local Government Financing Schemes • Cross border co-operation **Moderator** Leslie Maasdorp, *Vice President,* **New Development Bank China (TBC)** Thomas Jacquot, *Senior Director, Analytical Manager of Asia-Pacific Infrastructure Rating,* **S & P Global Ratings** Sandeep Bagla**,** *Associate Director,* **Trust Group India** Kiyoshi Nishimura, *Chief Executive Officer,* **Credit Guarantee & Investment Facility**
10:45	**Networking Coffee Break**
11:15	Presentation **Global prospects: what markets should look out for** • The global economic and financial outlook in 2017-18 • What markets fret about: the Trump presidency, European politics and their impact • The outlook for China and the rest of Asia in this setting Louis Kuijs, Economist, Oxford Economics

11:45	Panel Discussion **Chasing High Yield – Are the risks homogenous?** • Identifying key sectors and countries • Drivers in the high yield arena • Accessing high yield investors • Regulatory framework in default scenarios Kalai Pillay**,** *Senior Director, Head of Industrial Ratings North Asia,* **Fitch Ratings** Stephen Peepels, *Head of US Securities – Asia-Pacific,* **Hogan Lovells**
12:30	**Networking Lunch**
14:00	Panel Discussion **Bank Capital and Liquidity the view of the Investor** • New regulations on the horizon? • Growing the secondary market in North Asia • Effect of capital requirements on lending policies • Cocos, • Bank capital supply
14:45	Presentation **ETF's and their increasing influence on the markets.** • Why are ETF's on the rise? • Advantages of ETF's • Regulatory restrictions on ETF's Market Liberalisation David Quah, *Head of ETF,* **Mirae Asset Global Investments (Hong Kong) Limited**
15:15	**Networking Coffee Break**
15:45	Panel Discussion **NPL and distressed debt investment opportunities** • Demand/supply imbalance • Liability management in N Asia • Key sectors and countries at risk • Restructuring debt and legal implications • Buying distressed debt Florian Schmidt, Head of Fixed Income, SC Lowy Shaun Langhorne, Partner, Singapore, Hogan Lovells Lee & Lee
16:30	**Close of Forum**